

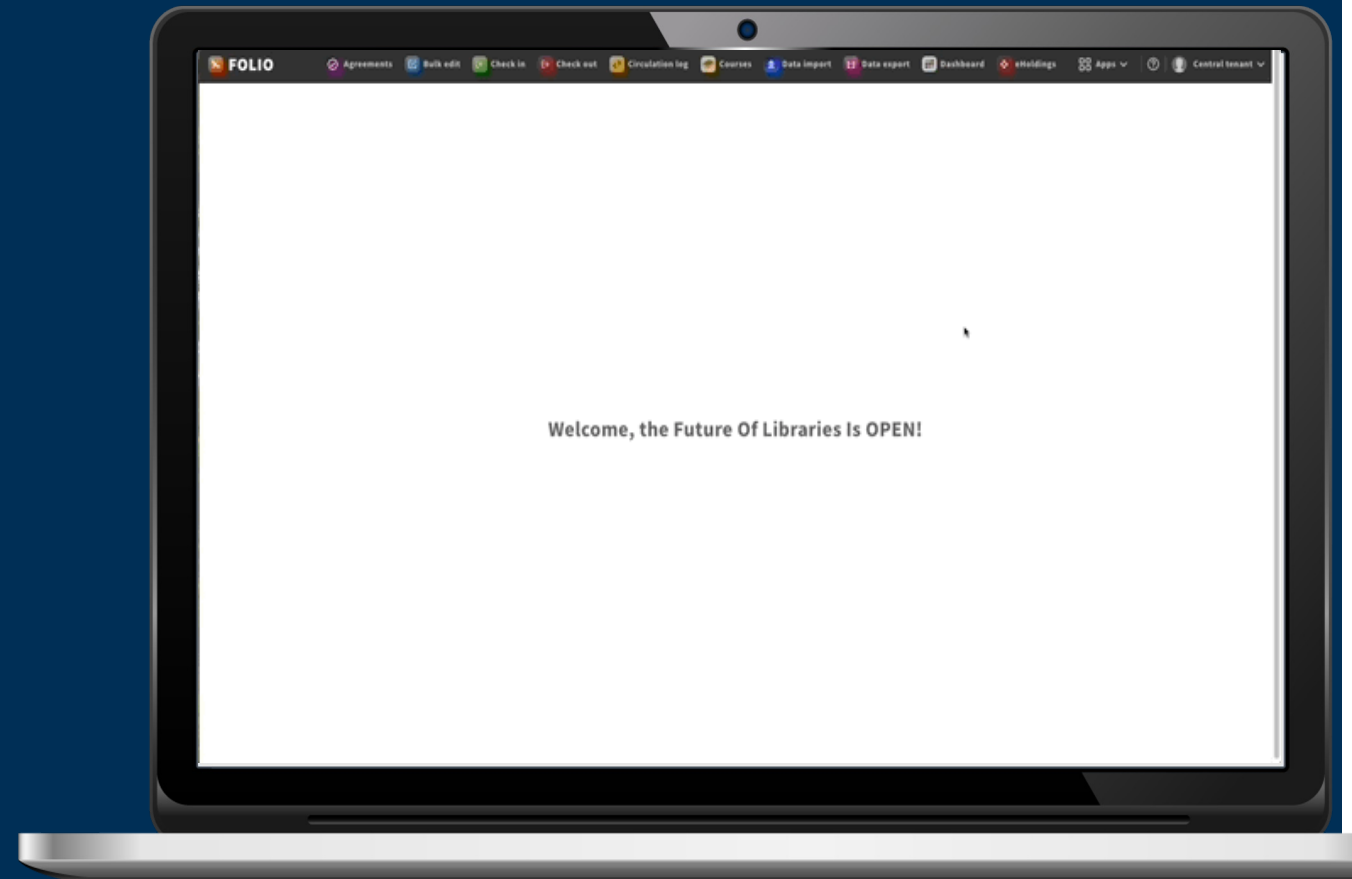
# EBSCO

## FOLIO ECS Poppy Release Highlights

FOLIO PM  
October 6, 2023

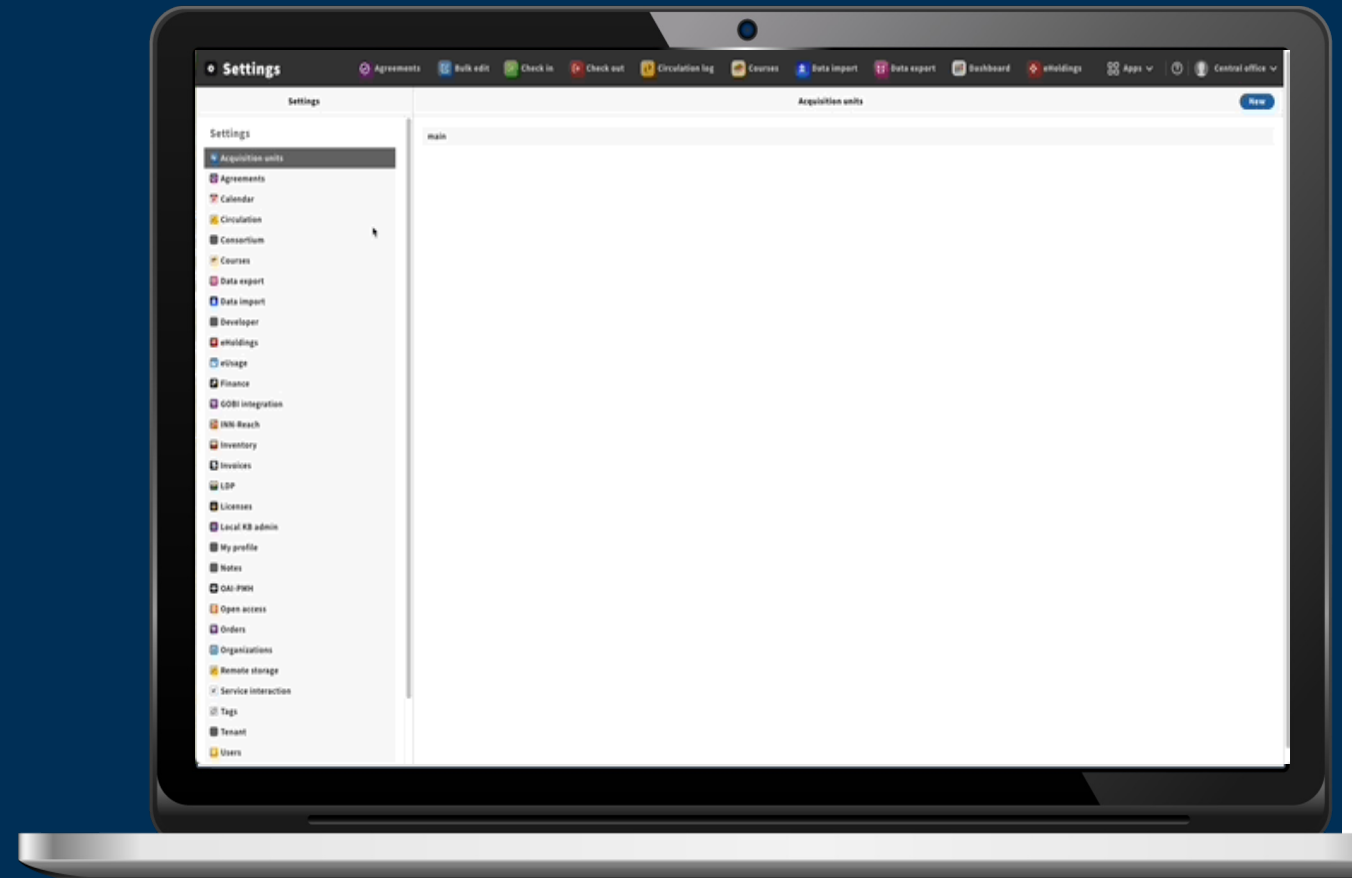
# Context switching for staff user with multiple affiliations

- **What:** User is able to work on the data of a specific member library by changing their active affiliation
- **Positioning statement:** This update makes it possible for a user with multiple affiliations to navigate between data tenants without the need to maintain separate user accounts.
- **Feature(s):** [UXPROD-4044](#)
- **Tied to a roadmap item:** Yes



# Create tenant profile

- **What:** User is able to manage the name and code of all member libraries in the consortium
- **Positioning statement:** This update makes it possible for user to control the name and code of participating members without contacting vendor support
- **Feature(s):** [UXPROD-4059](#)
- **Tied to a roadmap item:** Yes



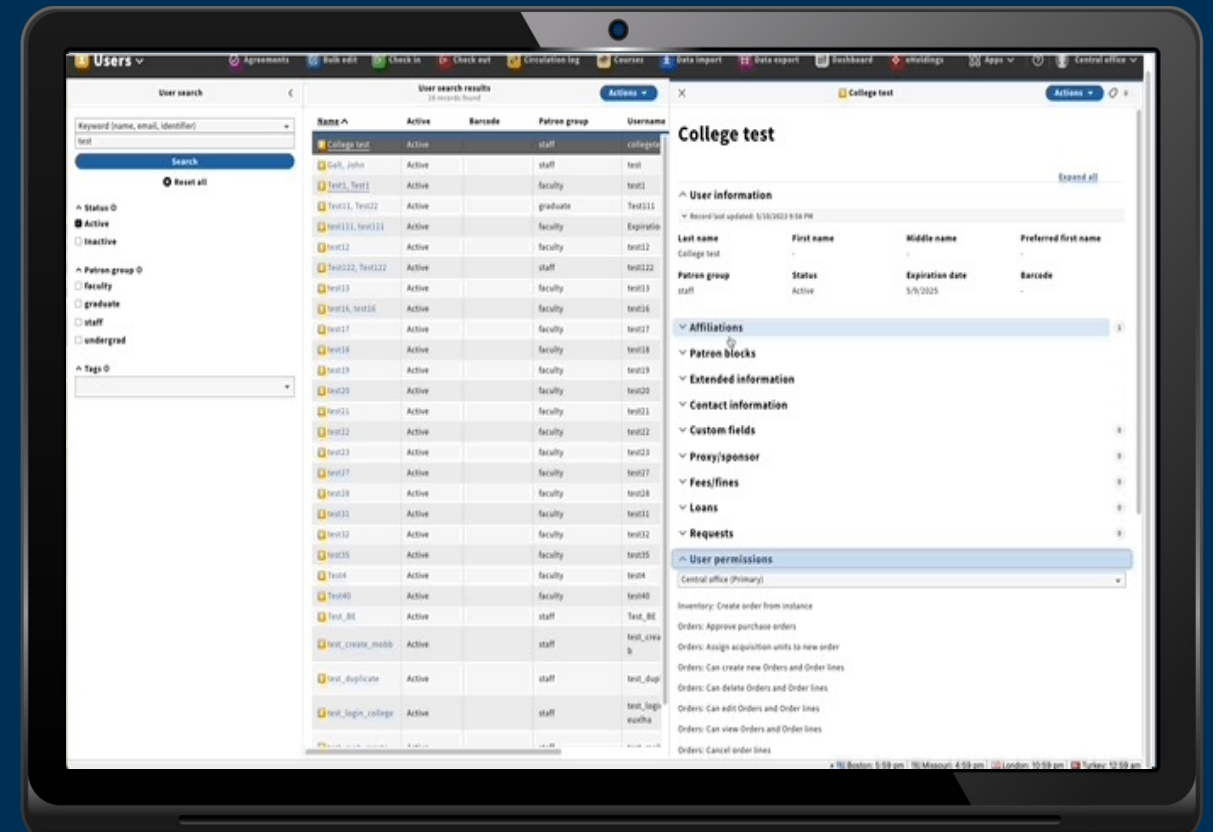
# ECS user login mechanism

- **What:** User is able to login to FOLIO ECS system via a unified login URL.  
**Positioning statement:** This update makes it possible for users to simply login to the system without needing to identify a “home” library. Making this more of a unified system experience
- **Feature(s):** [UXPROD-4092](#)
- **Tied to a roadmap item:** Yes
- **Note:** Upon login the system identifies the users “Home” affiliation and sets that as active.



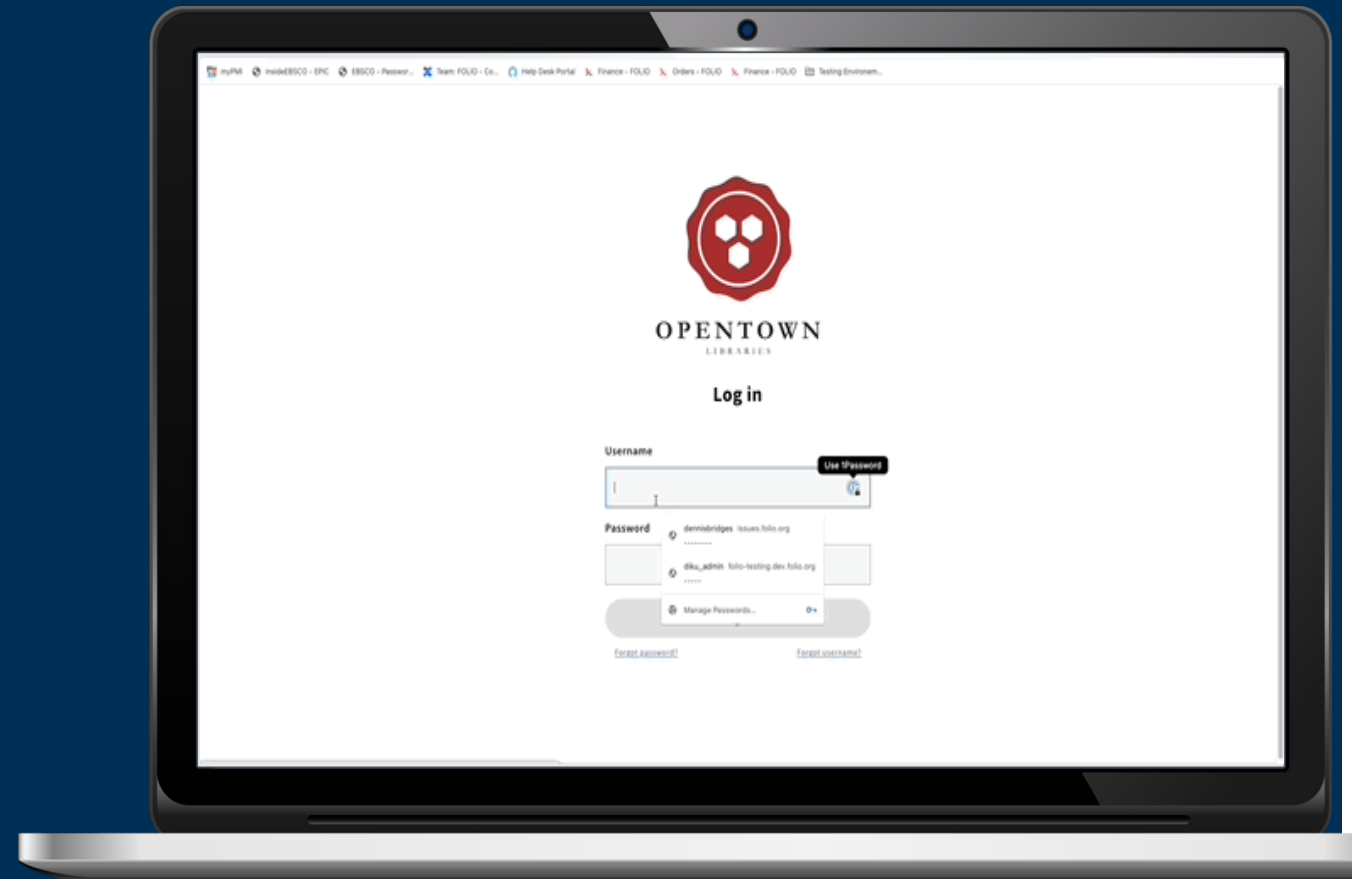
# CRUD affiliations and related permissions of a given user

- **What:** User is able to add affiliations to staff users so they are able to hold permissions with other libraries
- **Positioning statement:** This update makes it possible for users to work on behalf of multiple members without the need for multiple accounts
- **Feature(s):** [UXPROD-4055](#)
- **Tied to a roadmap item:** Yes
- **Note:** A user can have as many affiliations as needed and they are able to hold a unique set of permissions for each of their affiliations.



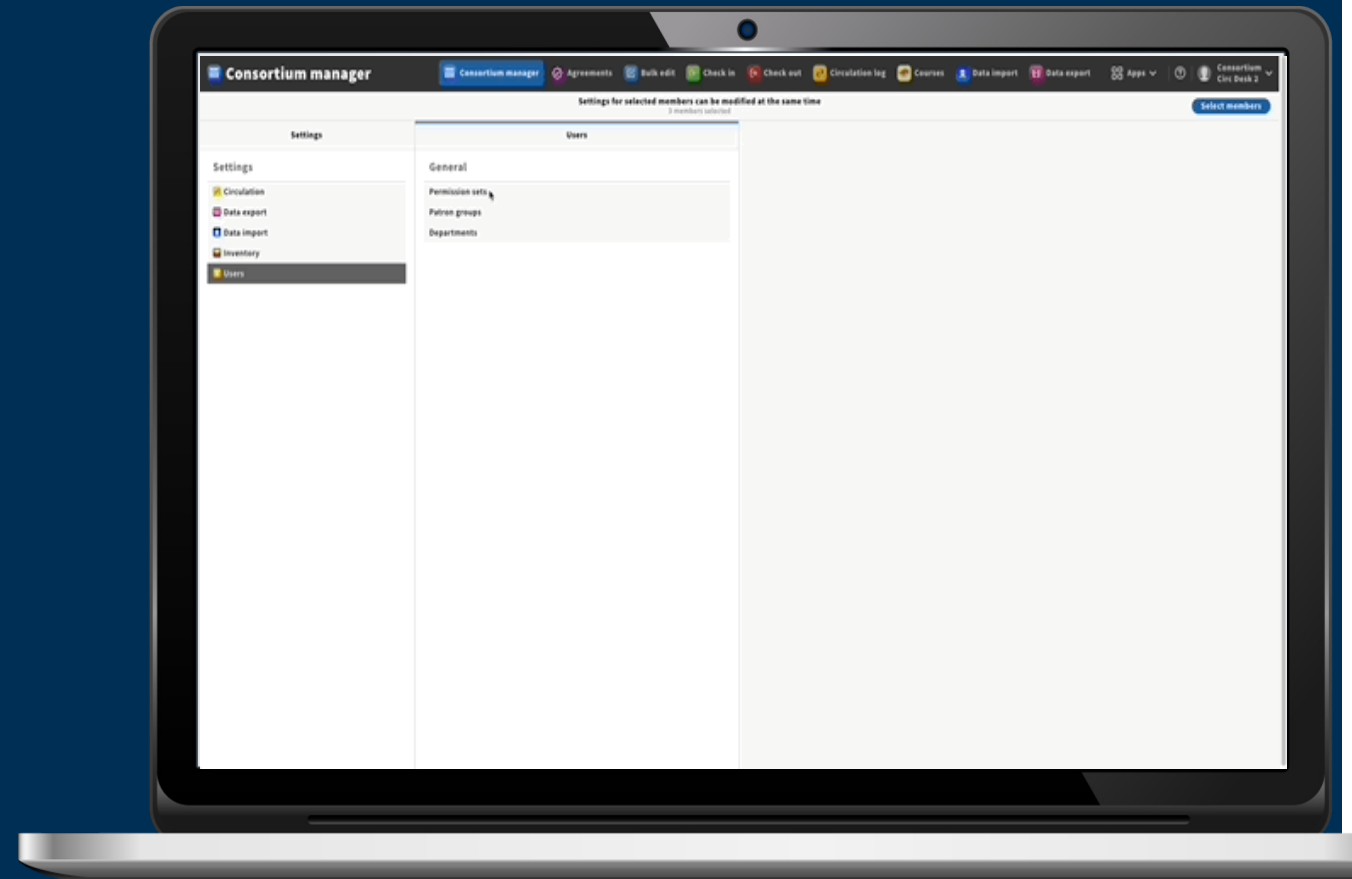
# Ability to edit username, "Forgot password" and "Forgot username" with ECS enabled

- **What:** User is able to reset username and password in a consortium environment
- **Positioning statement:** This update makes it possible for users to manage usernames and passwords when they are members of a consortium
- **Feature(s):** [UXPROD-4308](#)
- **Tied to a roadmap item:** Yes
- **Note:** This feature accounts for users with multiple affiliations and allows for a single staff point of login across the consortium



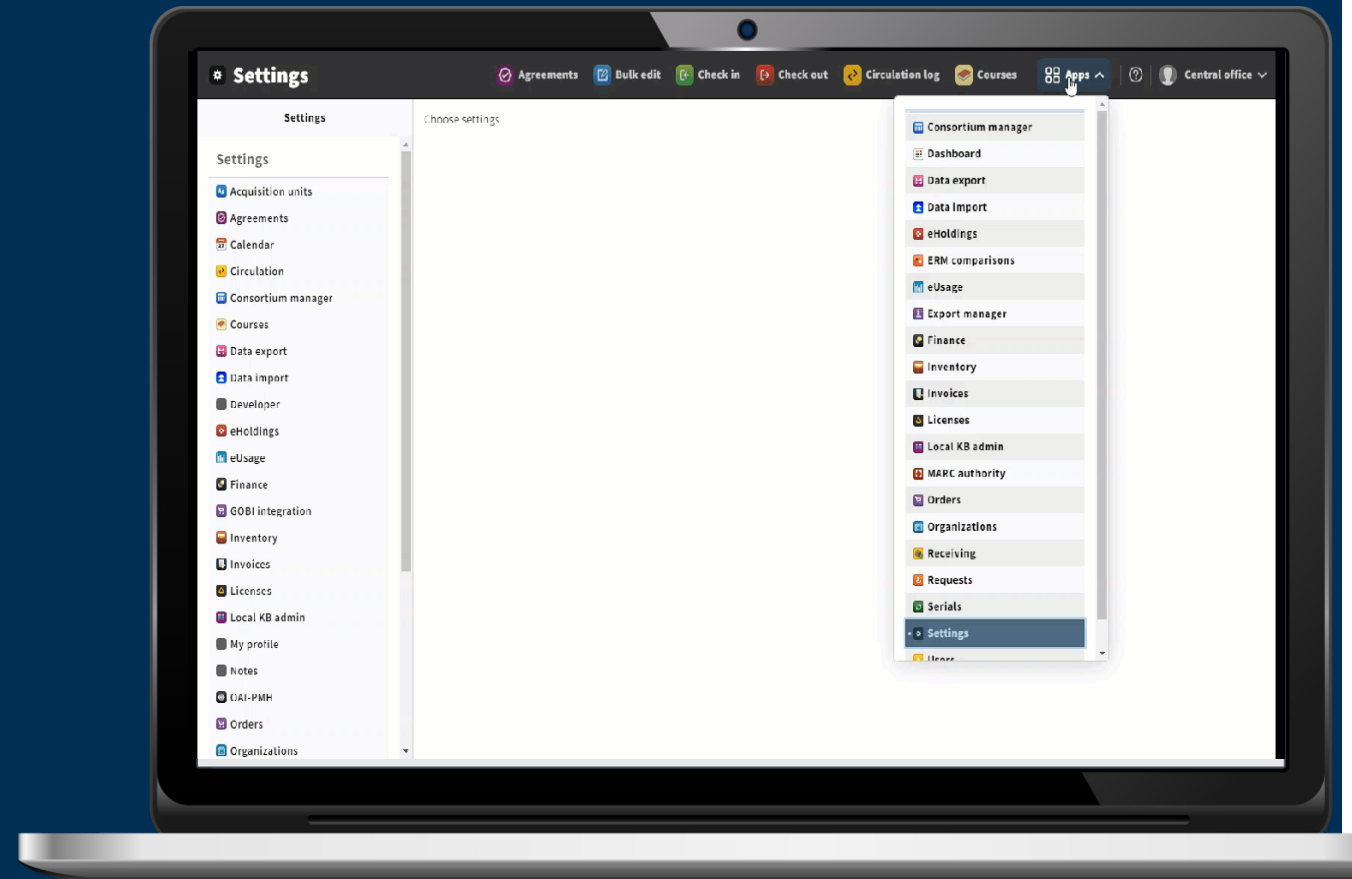
# Manage permissions on behalf of member libraries

- **What:** User is able to create, edit and compare the permissions sets of all member libraries and view their user assignments
- **Positioning statement:** This update makes it possible for consortium administrators to manage the permissions of users in the system more efficiently
- **Feature(s):** [UXPROD-4231](#)
- **Tied to a roadmap item:** Yes
- **Note:** Permissions sets are still unique to each member library. This aims to make it easier to compare and manage these permissions sets across member libraries



# Manage settings for multiple member libraries within a consortium

- **What:** User is able to manage certain settings consortium-wide from a single interface.
- **Positioning statement:** This update makes it possible for consortia to standardize settings and vocabularies through a centrally-managed interface
- **Feature(s):** [UXPROD-4153](#), [UXPROD-4211](#)
- **Tied to a roadmap item:** Yes
- **Note:** This allows both for centrally managed settings as well as central management of member-specific settings





# Questions