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FOLIO Acquisitions Poppy Release Highlights

FOLIO PM October 6, 2023



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Allow user to process invoices against previous fiscal years

- What: User is able to target a specific fiscal year for invoice processing when assigned the appropriate permissions
- **Positioning statement:** For acquisitions staff, this allows user to perform the critical function of closing the previous fiscal year after rollover has been executed.
- Feature(s): <u>UXPROD-3256</u>
- Tied to a roadmap item: Yes
- Note: This will actually allow users to process payments or credits against any previous fiscal year. So long as the invoice in question falls within the current transaction restrictions of the budget.

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Implement secure connection methods for Batch Voucher export

- What: User is able to configure FOLIO to upload batch export files directly to an SFTP location
- Positioning statement: This update makes it possible for users to more securely transfer financial activity data between FOLIO and accounts payable systems
- Feature(s): <u>UXPROD-2843</u>
- Tied to a roadmap item: Yes

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Key Fixes and Enhancement - Reimplementation of EDIFACT Scheduling to use Quartz

- What: Export manager scheduling technology changed to Quartz Scheduler open-source library.
- **Positioning statement:** This update enables configuration persistence and cluster support in data export job scheduler. No need to reconfigure after upgrades and increased stability
- Feature(s): MODEXPS-203
- Tied to a roadmap item: No

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Key Fixes and Enhancement - Ability to edit Ongoing order information for Open orders

- What: User is able to edit renewal data, review period and renewal note while order is in Open status
- **Positioning statement:** This update makes it possible for users to easily manage renewals manually
- Feature(s): <u>UIOR-1102</u>
- Tied to a roadmap item: No

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Questions

