

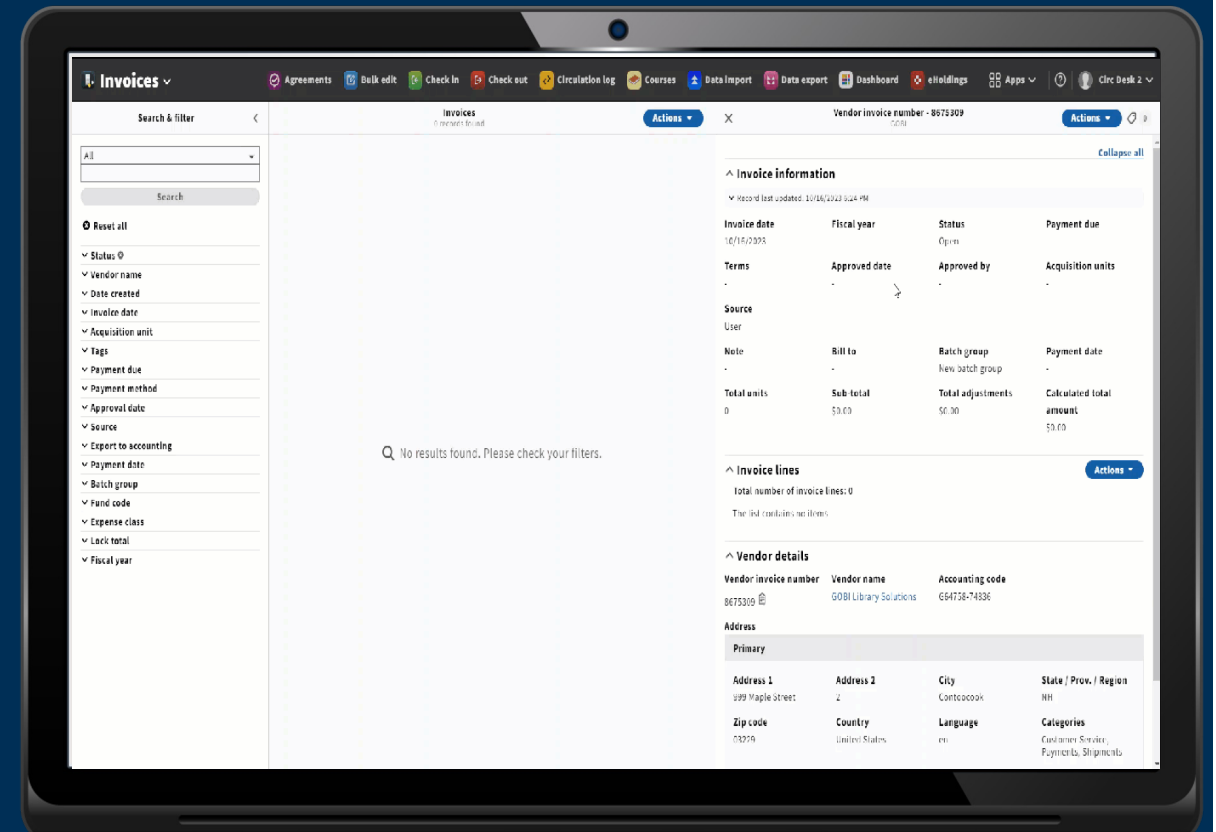
EBSCO

FOLIO Acquisitions Poppy Release Highlights

FOLIO PM
October 6, 2023

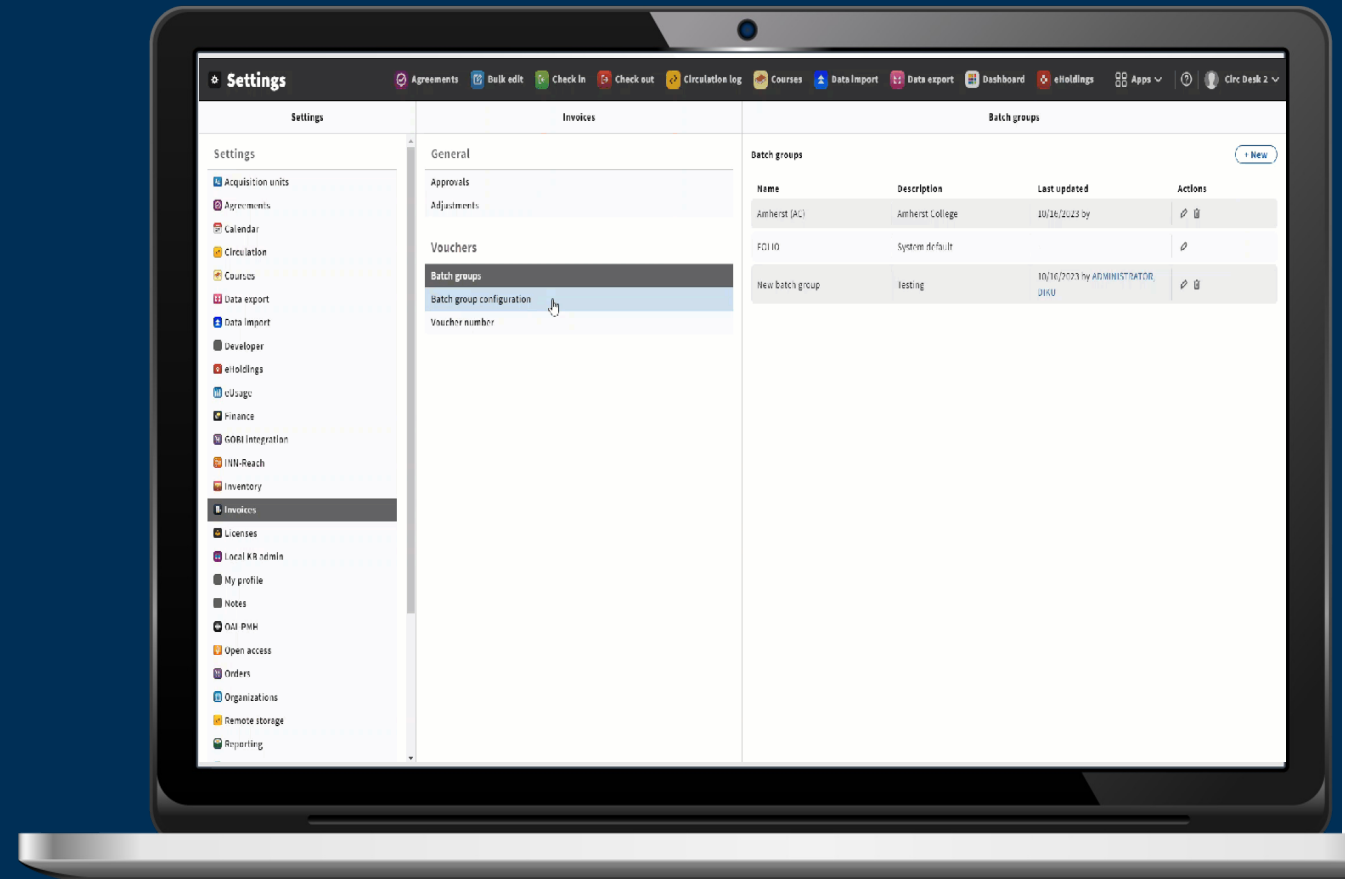
Allow user to process invoices against previous fiscal years

- **What:** User is able to target a specific fiscal year for invoice processing when assigned the appropriate permissions
- **Positioning statement:** For acquisitions staff, this allows user to perform the critical function of closing the previous fiscal year after rollover has been executed.
- **Feature(s):** [UXPROD-3256](#)
- **Tied to a roadmap item:** Yes
- **Note:** This will actually allow users to process payments or credits against any previous fiscal year. So long as the invoice in question falls within the current transaction restrictions of the budget.



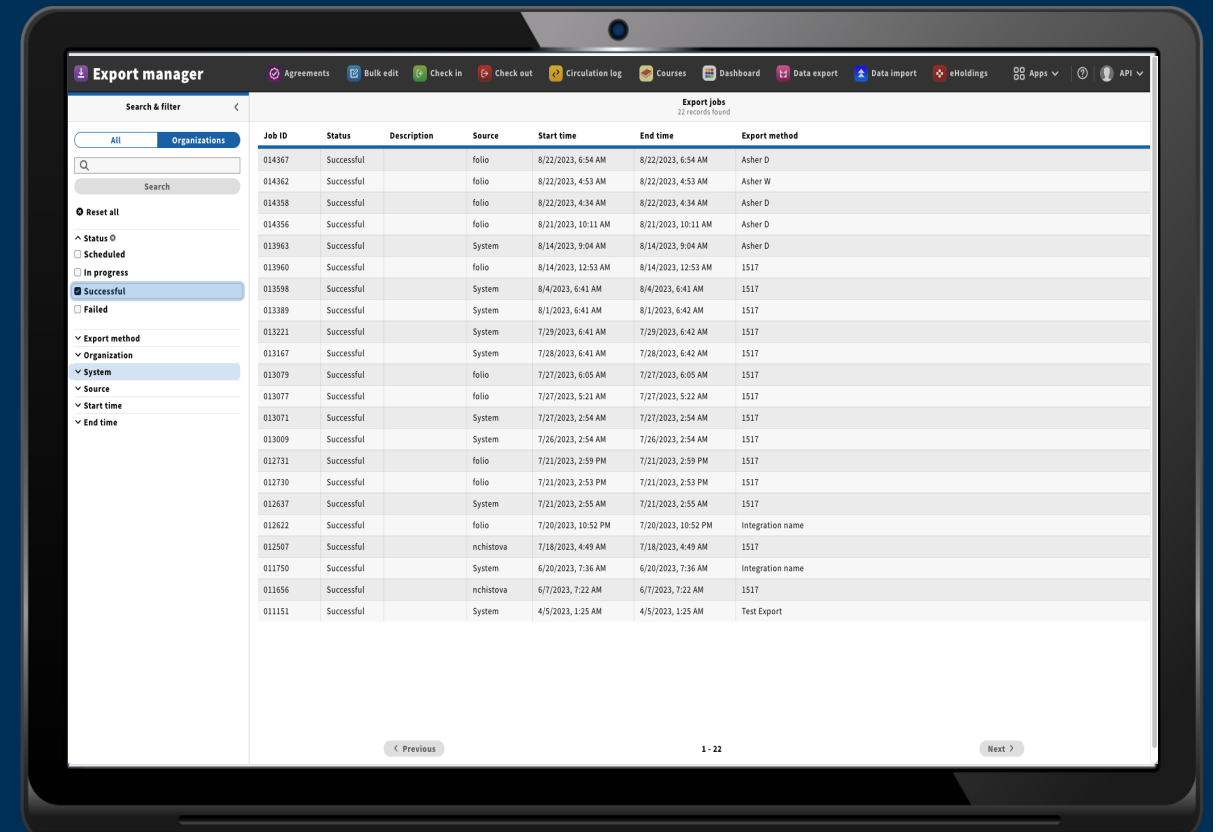
Implement secure connection methods for Batch Voucher export

- **What:** User is able to configure FOLIO to upload batch export files directly to an SFTP location
- **Positioning statement:** This update makes it possible for users to more securely transfer financial activity data between FOLIO and accounts payable systems
- **Feature(s):** [UXPROD-2843](#)
- **Tied to a roadmap item:** Yes



Key Fixes and Enhancement - Reimplementation of EDIFACT Scheduling to use Quartz

- **What:** Export manager scheduling technology changed to Quartz Scheduler open-source library.
- **Positioning statement:** This update enables configuration persistence and cluster support in data export job scheduler. No need to reconfigure after upgrades and increased stability
- **Feature(s):** [MODEXPS-203](#)
- **Tied to a roadmap item:** No

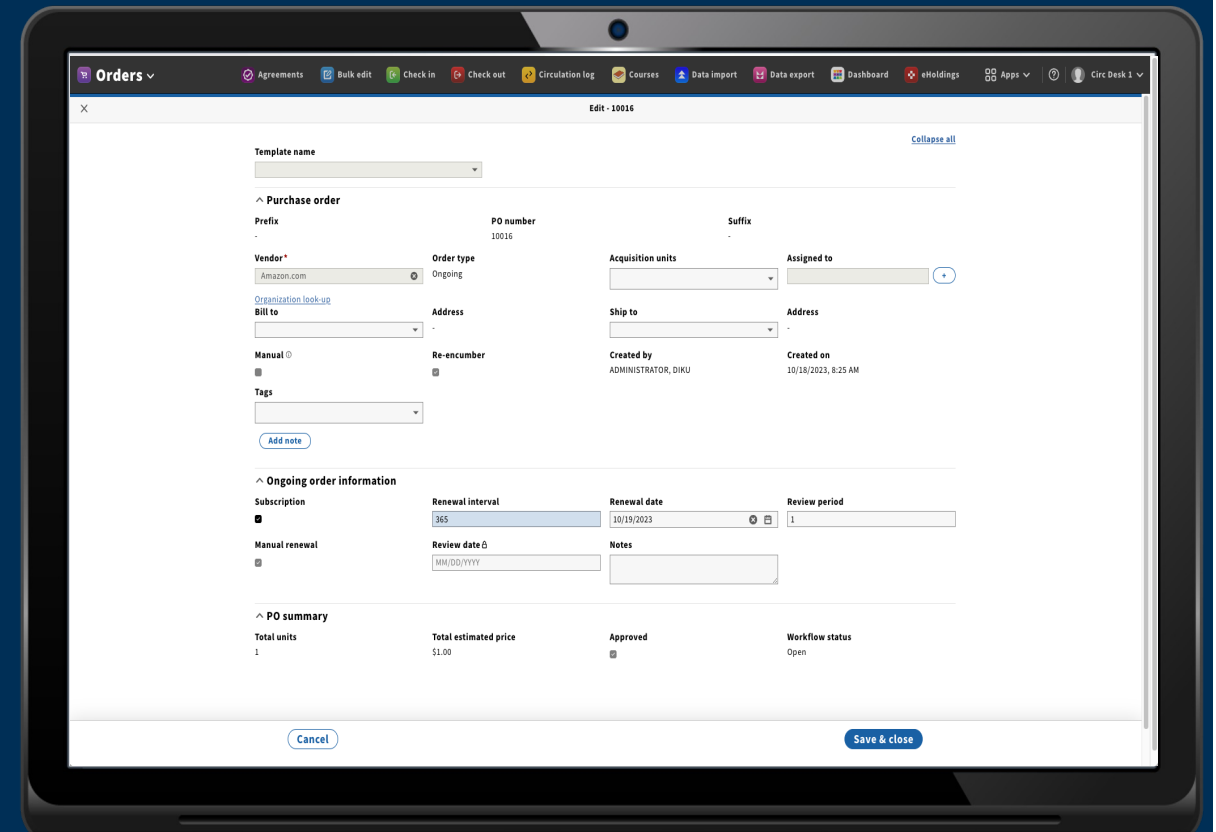


The screenshot displays the 'Export manager' web application interface. The main content area shows a table of export jobs with the following columns: Job ID, Status, Description, Source, Start time, End time, and Export method. The table contains 22 rows of data, all with a 'Successful' status. The interface includes a search and filter sidebar on the left, a top navigation bar with various menu items, and pagination controls at the bottom.

Job ID	Status	Description	Source	Start time	End time	Export method
014367	Successful		folio	8/22/2023, 6:54 AM	8/22/2023, 6:54 AM	Asher D
014362	Successful		folio	8/22/2023, 4:53 AM	8/22/2023, 4:53 AM	Asher W
014358	Successful		folio	8/22/2023, 4:34 AM	8/22/2023, 4:34 AM	Asher D
014356	Successful		folio	8/22/2023, 10:11 AM	8/22/2023, 10:11 AM	Asher D
013963	Successful		System	8/14/2023, 9:04 AM	8/14/2023, 9:04 AM	Asher D
013960	Successful		folio	8/14/2023, 12:53 AM	8/14/2023, 12:53 AM	1517
013598	Successful		System	8/4/2023, 6:41 AM	8/4/2023, 6:41 AM	1517
013389	Successful		System	8/1/2023, 6:41 AM	8/1/2023, 6:42 AM	1517
013321	Successful		System	7/29/2023, 6:41 AM	7/29/2023, 6:42 AM	1517
013167	Successful		System	7/28/2023, 6:41 AM	7/28/2023, 6:42 AM	1517
013079	Successful		folio	7/27/2023, 6:05 AM	7/27/2023, 6:05 AM	1517
013077	Successful		folio	7/27/2023, 5:21 AM	7/27/2023, 5:22 AM	1517
013071	Successful		System	7/27/2023, 2:54 AM	7/27/2023, 2:54 AM	1517
013009	Successful		System	7/26/2023, 2:54 AM	7/26/2023, 2:54 AM	1517
012731	Successful		folio	7/21/2023, 2:59 PM	7/21/2023, 2:59 PM	1517
012730	Successful		folio	7/21/2023, 2:53 PM	7/21/2023, 2:53 PM	1517
012637	Successful		System	7/21/2023, 2:55 AM	7/21/2023, 2:55 AM	1517
012622	Successful		folio	7/20/2023, 10:52 PM	7/20/2023, 10:52 PM	Integration name
012507	Successful		nchistova	7/18/2023, 4:49 AM	7/18/2023, 4:49 AM	1517
011750	Successful		System	6/20/2023, 7:36 AM	6/20/2023, 7:36 AM	Integration name
011656	Successful		nchistova	6/7/2023, 7:22 AM	6/7/2023, 7:22 AM	1517
011151	Successful		System	4/5/2023, 1:25 AM	4/5/2023, 1:25 AM	Test Export

Key Fixes and Enhancement - Ability to edit Ongoing order information for Open orders

- **What:** User is able to edit renewal data, review period and renewal note while order is in Open status
- **Positioning statement:** This update makes it possible for users to easily manage renewals manually
- **Feature(s):** [UIOR-1102](#)
- **Tied to a roadmap item:** No



Questions