



Shanghai
Dec 12, 2019

FOLIO Tech Innovations

FOLIO创新技术初探

Qi Zhou 周奇
高级系统工程师
EBSCO Information Services

librarians

PUTTING the LIB in

liberation

Library technology stacks are more diverse than ever before.

图书馆科技比以往更加多样化

Designing
software is
cheaper and
more flexible
than ever before.

软件设计比以往更便宜而且
更加具有弹性

```
init: function() {  
  var self = this;  
  this.html(can.view('//app/src/views/sign.  
  parent().addClass('login-screen');  
  settings().then(function(settings) {  
    'settings', settings);  
    element.find('#login-remember').prop('c  
  getLoggedAccount().then(function(account  
  account) {  
    self.options.attr('username', account  
    self.options.attr('password', account
```



However, libraries have less choices than ever before.

但是，图书馆的选择却比以往更少



CONSOLIDATION

In library automation

Vendor Consolidation
供货商合并

Fewer ILS Options
较少的选择

Monolithic Systems
无法分割的单体系统



A Message from EBSCO to the Library

Community

 **Librarianship** | December 09,



Further consolidation in the ILS space
this point forward will shape the futur

For EBSCO, our position has never way
continue to work to ensure that our va
interoperate with any other open syst
recent acquisition news, our desire to

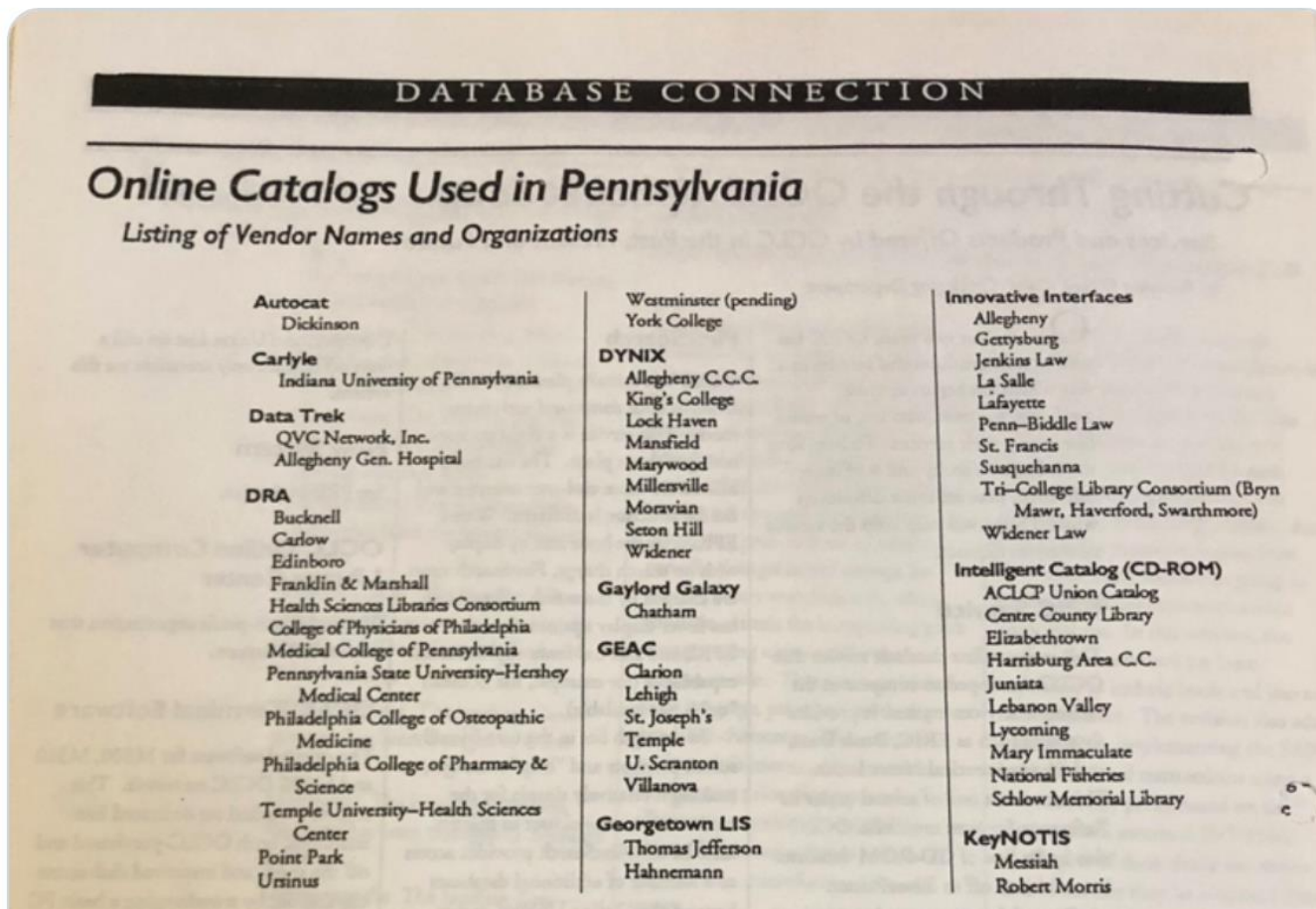
EBSCO is dedicated to the principles a
open system philosophies, microservi
sharing ideas and developing modern
leverage the FOLIO platform to develo
on creating a new and open approach

To clear up any confusion that may ex
strong sense of pride in what FOLIO re
and thank all of the libraries and vend



Ruth Bright-Needle   @platypus@glamr.us
@ruthbrarian

In light of iii being eaten by ExLibris, let's look at the
number of catalog vendors/systems used in
Pennsylvania in 1992



Share Chicago, IL



Customers
expertise, g

Chicago, Ill
ProQuest co
to acquire I

public, academic, and
Ex Libris. The Innovati
continue to be suppor



FOLIO Announcement

June 24, 2016

Introducing FOLIO — A new collaboration bringing libraries, service providers and developers together
to speed innovation and
redefine the future of library automation

一种新的协作方式，将图书馆，服务提供商和开发人员聚集在一起加快创新并重新定义图书馆自动化系统的未来。



利用**开源技术**以及**协同社群**为基础的方式来促进、
创新和重塑图书馆服务，迎接图书馆的开放未来

不被商家捆绑

OPEN INNOVATION

不受传统技术限制

MICROSERVICES
ARCHITECTURE

充满活力的生态系统

VIBRANT
ECOSYSTEM

- FOLIO是一个**开源社区**，旨在开发一个开源的图书馆服务平台
- 图书馆、技术人员、服务商以及厂商**共同合作**
- 重新定义图书馆自动化，将图书馆**扩展**到新领域
- 基于**微服务**的模块化、可定制、支持协作的应用架构，具有完全的开放性，灵活的可扩展性

总价值340亿美元 IBM终于成功收购了Red Hat



2018-10-30 00:18 出处：PConline原创 作者：Wesley ▾

微软公布75亿美元收购GitHub：包含13亿现金支付

所

2018-11-12 14:50 出处：其他 作者：PConline ▾

开
来

【PConline资讯】早在6月份，微软就宣称要收购编码托管创业公司GitHub的事情闹得沸沸扬扬，如今终于落下帷幕。

据外媒报道，微软公司近日宣布正式完成对GitHub的收购，交易金额达到75亿美元，其中包含13亿美元的现金支付GitHub股权奖励和托管赔偿，该交易已于10月25日结束。

此次收购GitHub也是微软迄今最大的收购交易之一，仅次于LinkedIn、Skype和诺基亚手机部门。在收购GitHub之前，微软就开始努力吸引开发者社区，向他们证明微软是诚心诚意注重技术开发。比如它在GitHub开源了全部NET框架、推出了丰富的系统层面的Windows功能，将丰富的Unix壳资源带到了GitHub平台，从而让开发工作变得更加容易、成为GitHub平台上开源代码的最大贡献者等等，如此费劲心力的诚意收购，可见GitHub在微软未来的发展中将热必成为十分重要的一环。

The Initial Partners



FOLIO Library Community



CHALMERS
UNIVERSITY OF TECHNOLOGY



Duke
UNIVERSITY

NC STATE
UNIVERSITY

THE UNIVERSITY OF
ALABAMA



UWI



Cornell University

UNIVERSITÄT LEIPZIG

UMASS
AMHERST



SOAS
University of London



AUBURN

GBV | VZG



UNAM

Universidad Nacional
Autónoma de México



University
of Glasgow



CHARLES
UNIVERSITY
IN PRAGUE

Jisc



LEHIGH
UNIVERSITY



FIVE COLLEGE
CONSORTIUM



THE UNIVERSITY OF
NEWCASTLE
AUSTRALIA



上海交通大学
SHANGHAI JIAO TONG UNIVERSITY



上海图书馆
SHANGHAI LIBRARY



SAPIENZA
UNIVERSITÀ DI ROMA



Fenway
Libraries
Online
flo.org



China Academic Library and
Information System (CALIS)



Universität Bremen



Pages

Blog

SPACE SHORTCUTS

📄 相关论文及资料

PAGE TREE

- > FOLIO Day相关报道及资料
- > FOLIO的十万个为什么
- > FOLIO相关活动和会议
- > FOLIO相关视频资料
- 上海图书馆LSP Wiki
- 上海市图书馆行业协会FOLIO技术及应用联盟
- 相关论文及资料
- > 社区会议纪要
- > 社区会议通知

⚙ Space tools

Dashboard

中国 SIG Home

Created by Peter Murray, last modified by cjzhang on Jul 08, 2019

欢迎来到中国SIG。本SIG由上海图书馆负责更新和维护。

SLACK上的中国SIG频道: <https://folio-project.slack.com/>

DISCUSS上的中国SIG讨论区: <https://discuss.folio.org/c/local/China>

欢迎各位感兴趣的朋友加入一起交流和讨论。

Today < >

December 2019

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

关于我们

这里是探讨和交流FOLIO项目在中国实施的一个沟通平台。

欢迎对FOLIO感兴趣的同行和朋友们关注我们。

EMAIL: cjzhang@libnet.sh.cn

Telephone: 021-54565210



Join this project

Localize your project

FOLIO

LANGUAGES

17

TEAM

37

COMPLETED

51%

KEYS

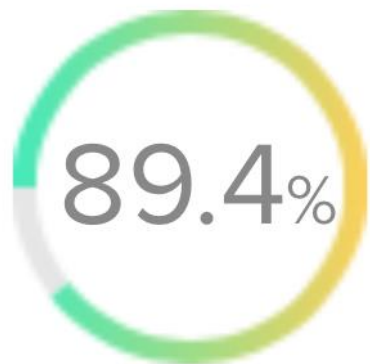
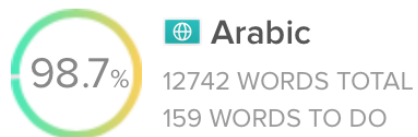
4760

STRINGS

42041

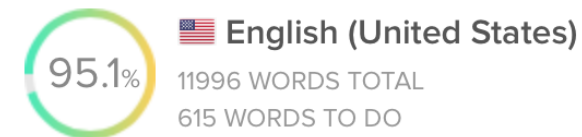
WORDS TOTAL

127744



Chinese Simplified

25417 WORDS TOTAL
1336 WORDS TO DO

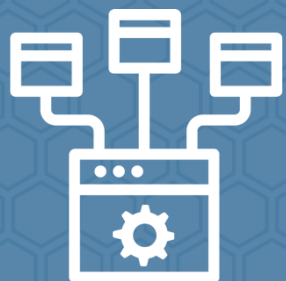




WOLFcon 2020

College Station, TX • January 22–24

<http://openlibraryfoundation.org/about/wolfcon/upcoming/>



FOLIO Platform

FOLIO平台





模块化的应用程序

建立在开放、可扩展的平台上



“Radical Modularity”

App marketplace

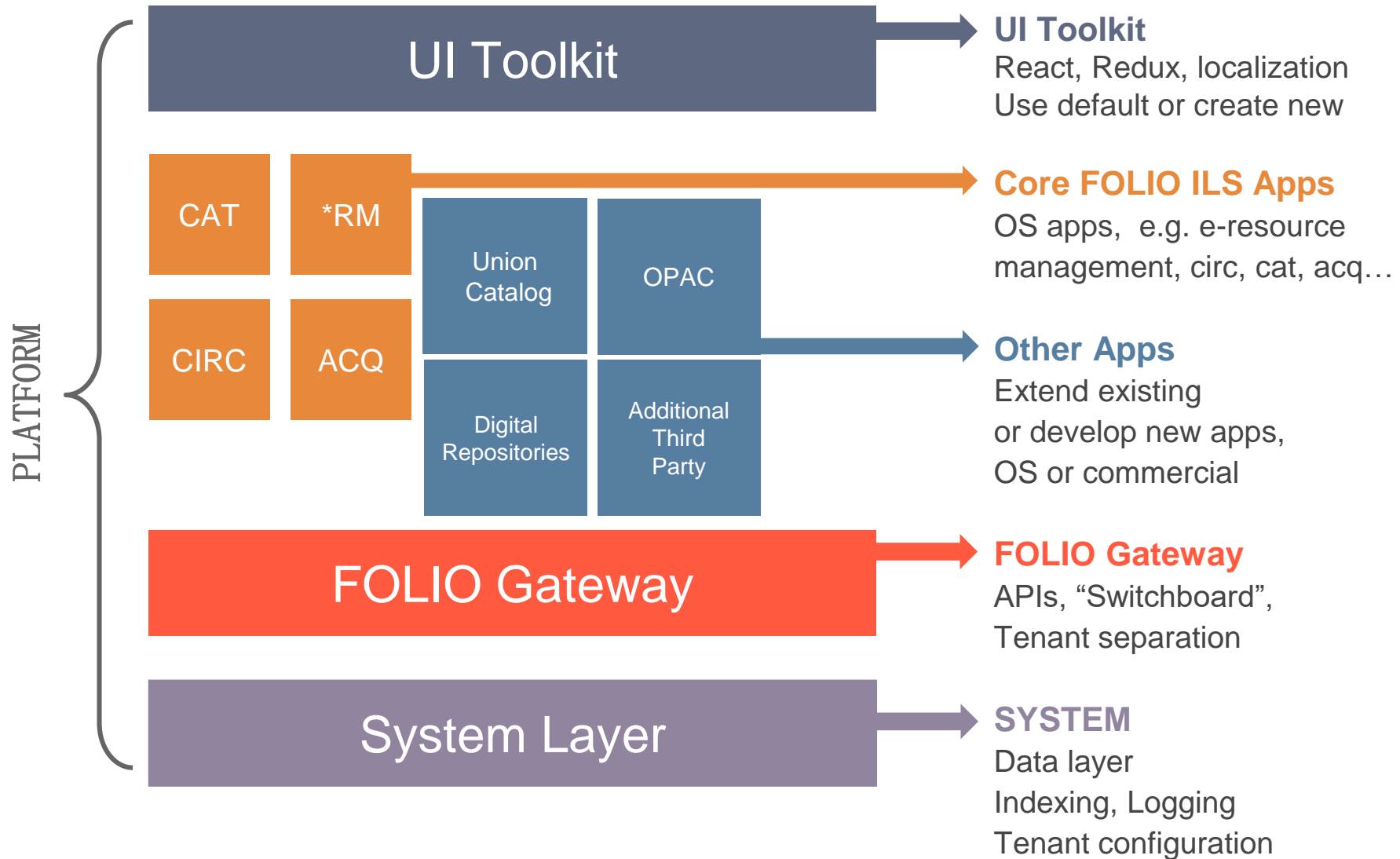
Customized solutions by library

Microservices architecture

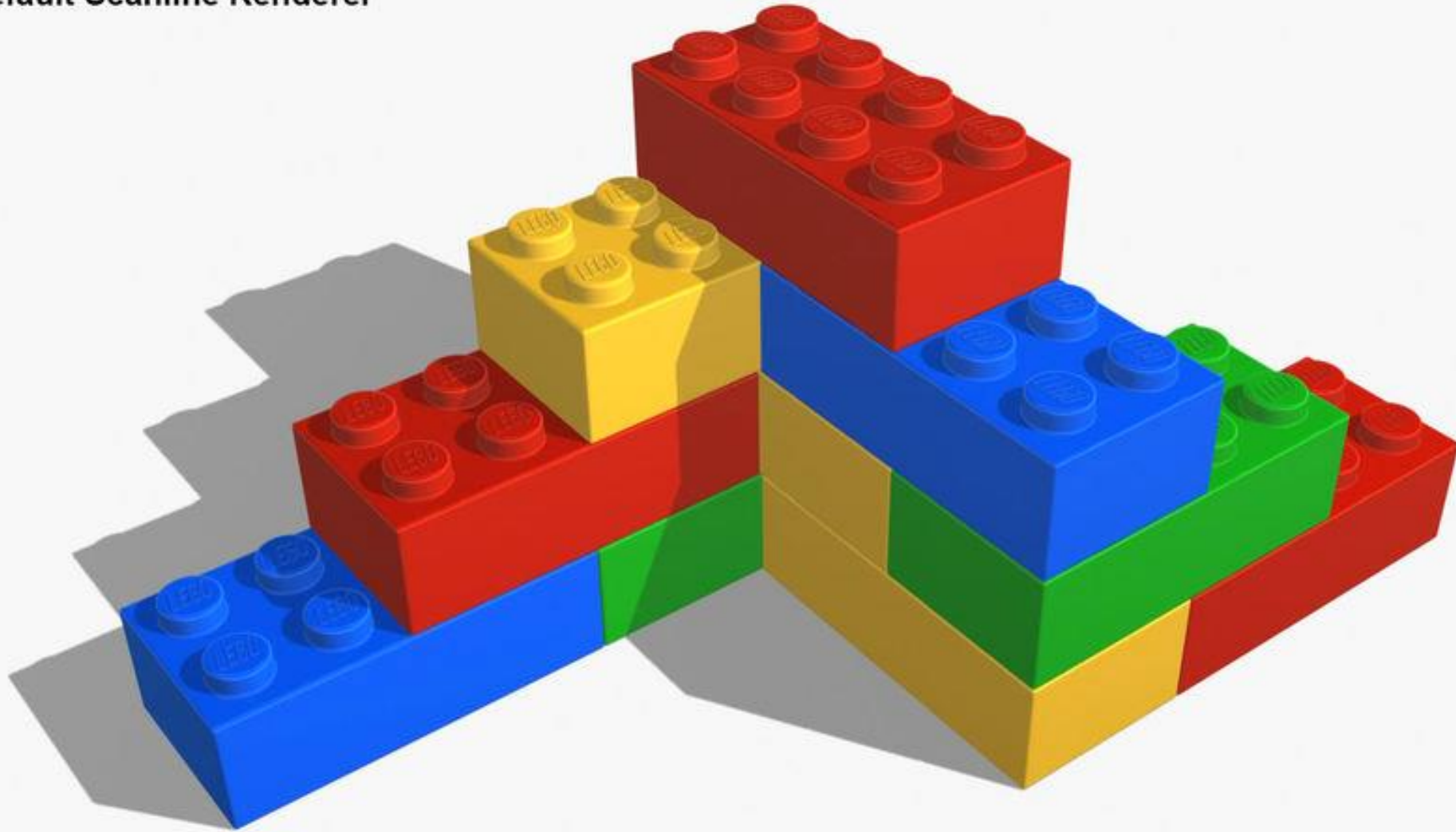
Modular Apps

built on an open, extensible platform

FOLIO Architecture FOLIO构架



Default Scanline Renderer



FOLIO Development Languages 开发语言



Almost any modern language can be used



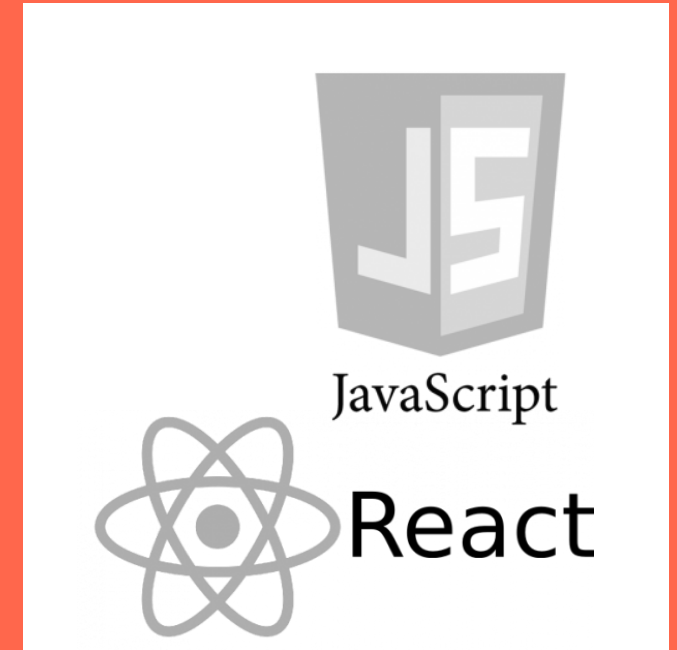
Gateway/Backend Modules

The core ecosystem is Java, vert.x, JavaScript and node.js, supporting the system modules and gateway.



App & Connector Modules

Building blocks for the App and connector modules can use a number of languages.

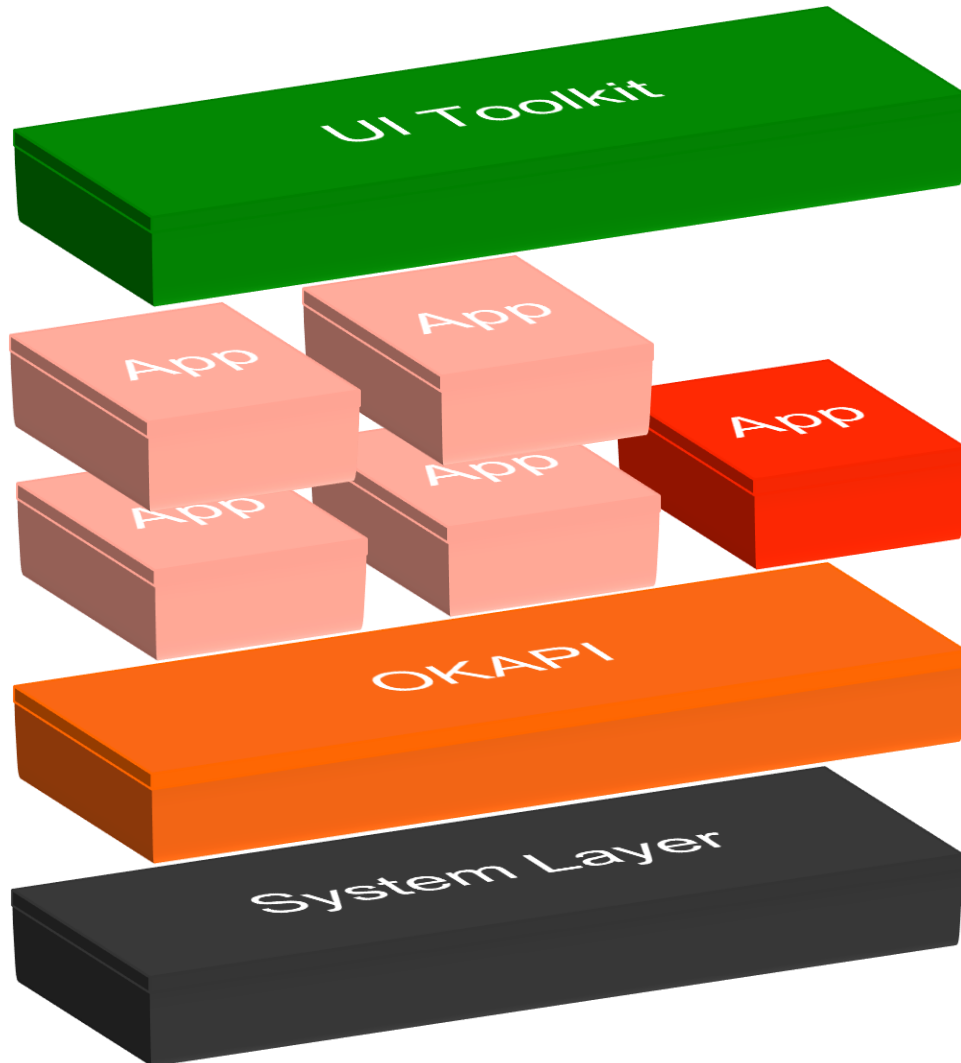


Frontend User Interface

FOLIO's user interface is a template driven single page application built with React and JavaScript.



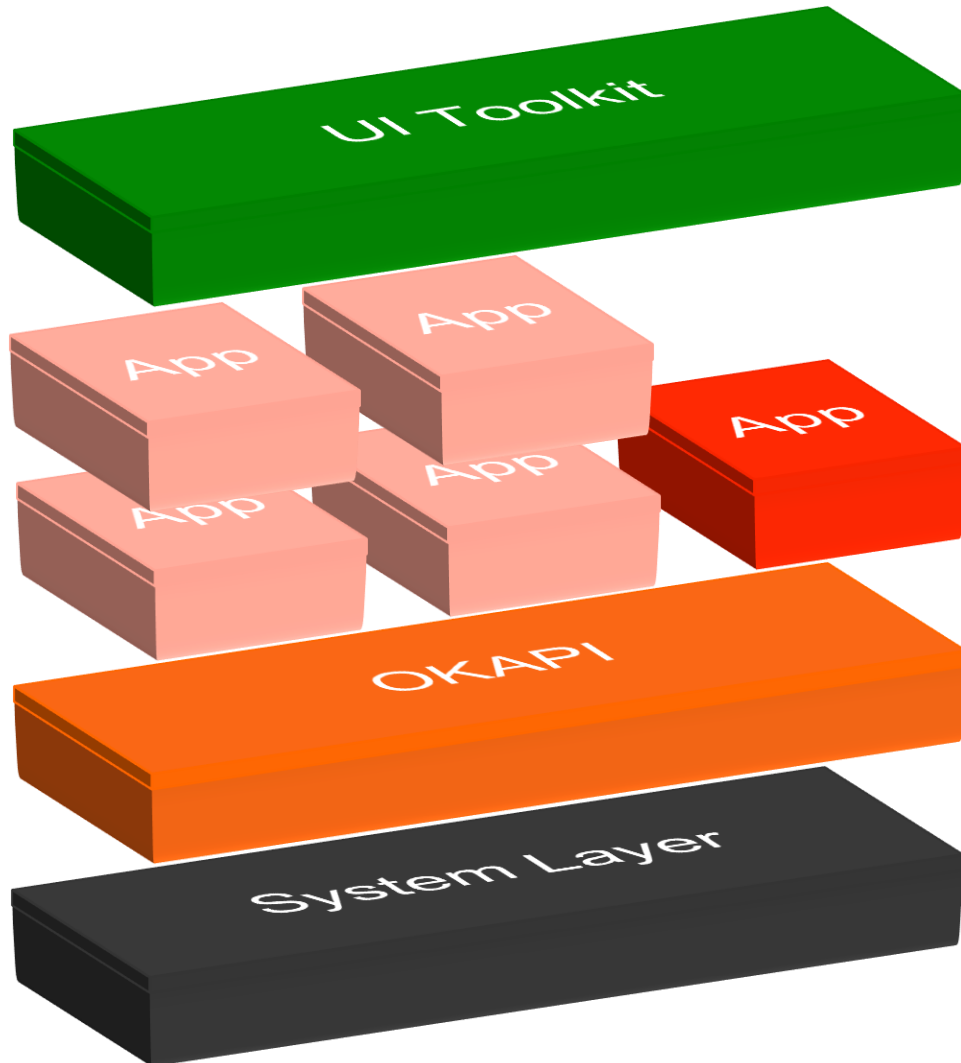
FOLIO's Unique Architecture



- Every bit of data, every method... *everything* is available.
- 数据、方法.....一切都是开放
- FOLIO is a platform – tools and structure to build *anything*.
- FOLIO是构建一切都基础平台



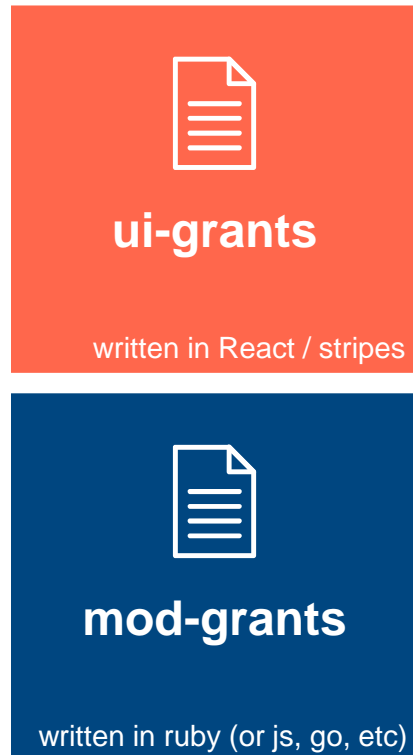
FOLIO's Unique Architecture



- FOLIO allows developers to focus on the business logic of their application and the user experience
- 开发人员专注于功能和用户体验
 - Leverage the UI Toolkit to ensure accessibility and i18n
 - Component library provides the pieces for a cohesive experience
 - OKAPI exposes your app to others
 - Leverage OKAPI to perform actions against the system layer and other apps



FOLIO's Unique Architecture



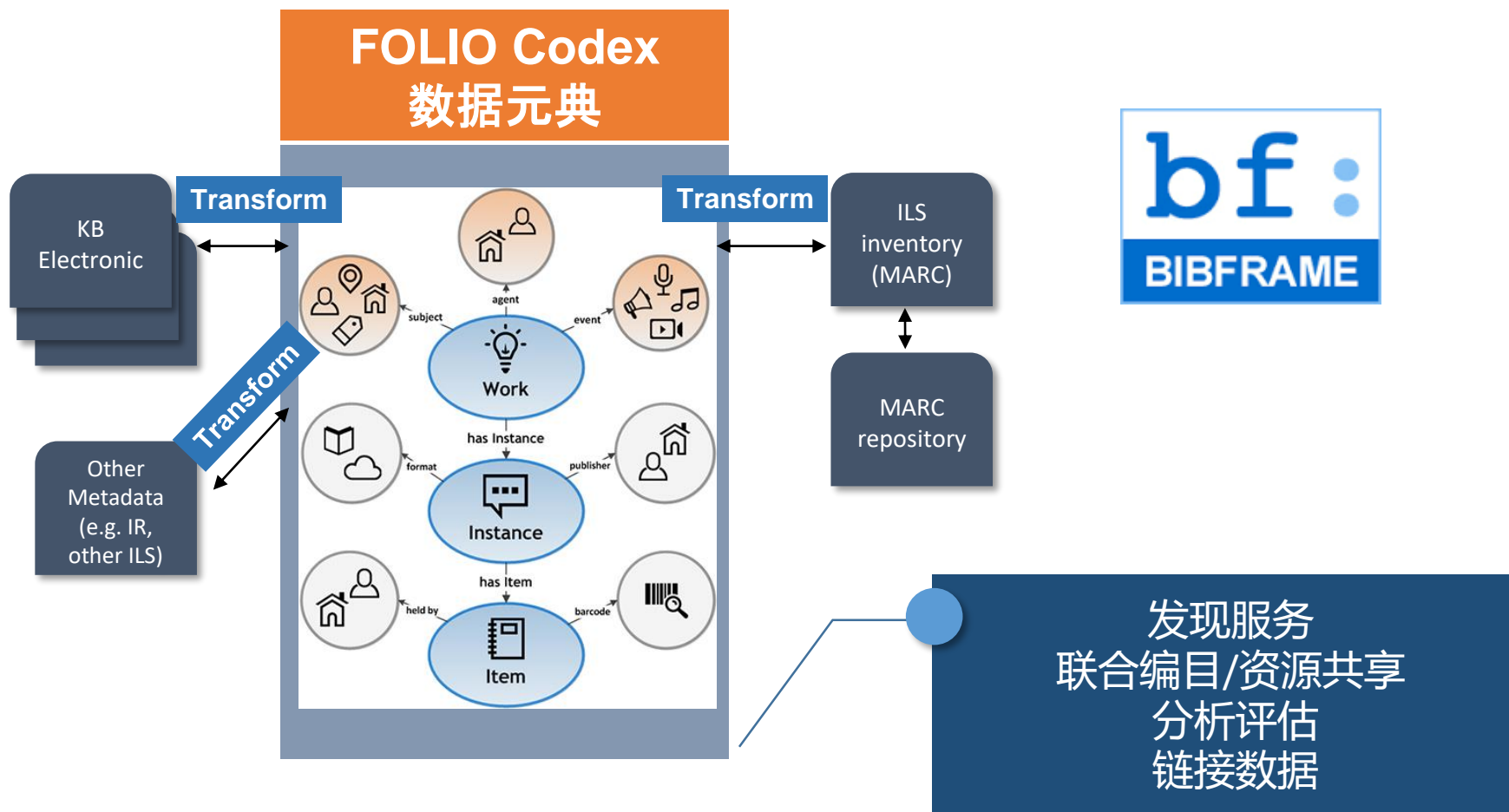
- The only thing a developer writes is the App
 - Project ReShare chose FOLIO as its technology stack for this advantage
- An app with some kind of user interaction will have two pieces:
 - The User Interface (implementing the UI Toolkit Components)
 - The Business Logic

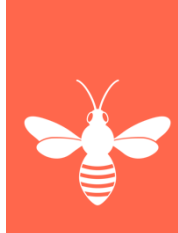


FOLIO's Unique Architecture

- Some apps are just the business logic
 - For example, automation enablement
 - Leveraging OKAPI, applying business logic
- FOLIO Leverages 'Containers' – Easy to Deploy Existing Tools







开发里程碑

FOLIO Milestones

Q3 2019

Daisy: Early adopter dev

- 1st library implementation
- Patron notices
- Invoicing
- ERM refinement
- External integrations
- Import
- Counter 5
- In-app reports
- Anonymization
- Migration tools
- Performance
- Defects
- Stability

Q4 2019

Edelweiss: Early adopter Beta 1

- Focus on round 2 early adopter libraries
- Stabilization, Performance & Defects
- Integrations
- Reporting & Analytics
- Migration tools
- Course reserves
- Improved fund management
- MARC cataloging
- Ability to upgrade FOLIO versions

Q1 2020

Fameflower: Beta 2

- Round 2 of early adopters prepare to implement
- Stability, Performance, Defects
- Tech Debt
- Integration
- Migration tools
- Export features
- Improved searching
- Feature improvements & spillover

Q2 2020

Goldenrod: General release

- Early adopters implement
- Stability, Performance, Defects
- Tech Debt
- Integration
- Migration tools
- Feature improvements across all areas

Q3 2020

Honeysuckle: Moving forward

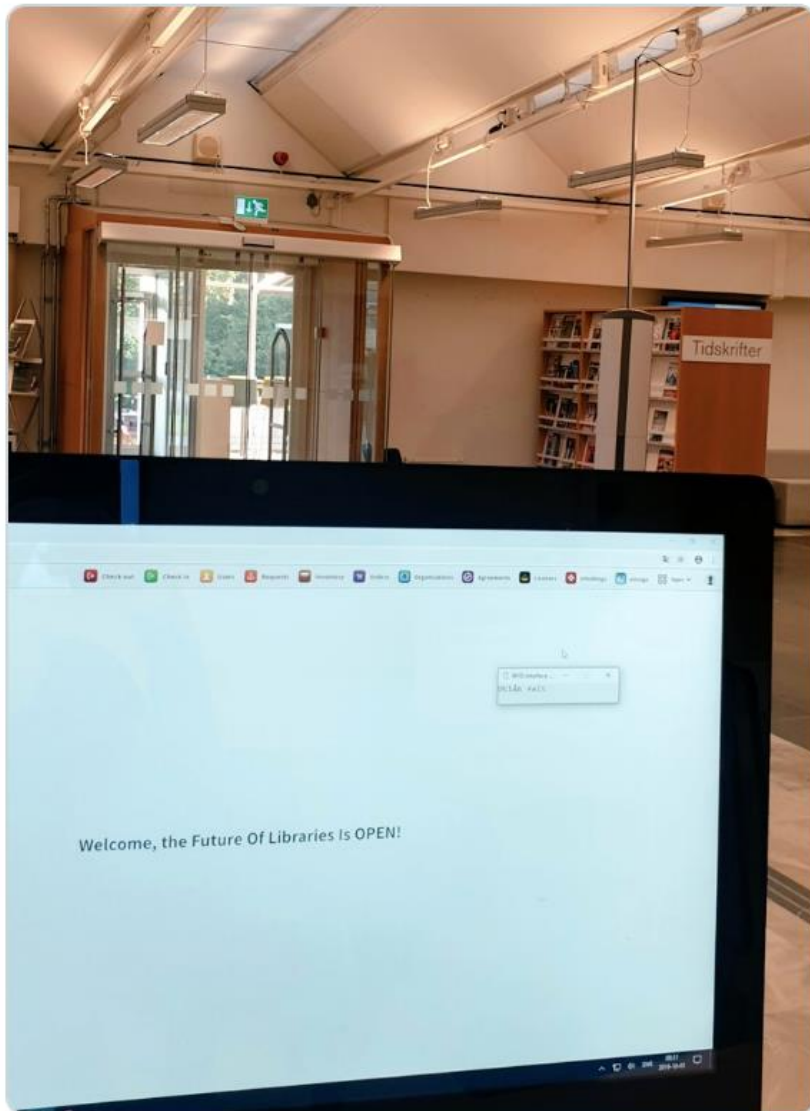
- Round 3 libraries prepare to implement
- Advanced features (TBD) across all areas
- Multi-tenant Consortia Features
- ILL
- Integrations
- Feature improvements across all areas based on early adopters

Q4 2020

Iris: Wide adoption

- Round 3 libraries implement
- Advanced features (TBD) across all areas
- Multi-tenant Consortia Features
- Tech debt
- Feature improvements across all areas based on early adopters





90 Days Live With:

- Organizations (For ERM & Orders)
- Agreements
- Licenses
- eHoldings
- Settings

Went Live September 30:

- Check out
- Check in
- Users
- Requests
- Inventory
- Orders
- Source record storage (for a small subset of their Inventory)





future of libraries is open

Thank you!

Qi Zhou 周奇



qzhou@ebSCO.com



+86 186-8292-5366