

EBSCO



OpenRS

Product Council
January 11, 2023

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Product Manager and Product Owner, Resource Sharing

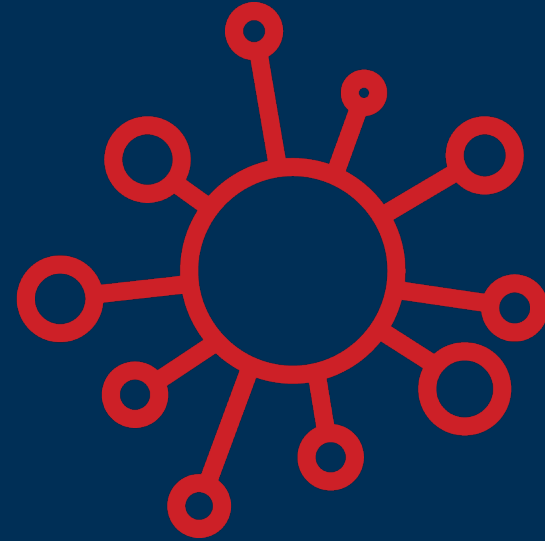
What is OpenRS?

- A portfolio of Resource Sharing products
 - Direct Consortium Borrowing
 - Document delivery
 - Mediated supply (ILL)
- An open source OLF project
- A coalition of consortia dedicated to the development of open-source resource sharing software
 - Multiple statewide consortia & expanding
 - Prospects in countries outside of the U.S.



MOBIUS

- Consortium of 81 libraries
 - Six states, primarily in Missouri
 - Multi-type (academic, public, special)
 - Multiple ILS' (Sierra, FOLIO, Polaris)
- Central office
 - Administer 62 member libraries
 - Moving from Sierra to FOLIO ECS
- 20+ years of DCB resource sharing
 - Limited dependence on OCLC; flip side, dependency on DCB resourcing
 - Contracted with Knowledge Integration and EBSCO (dev + hosting)
 - Near parity with Innovative's INN-Reach by launch in May 2024



Highlights -- System

- OpenRS DCB is a platform agnostic Resource Sharing system
 - Hub and spoke; DCB always initiates requests to the library systems
 - Harvesting APIs – FOLIO (OAI-PMH), Sierra (native REST) and Polaris (native REST)
 - Patron requests via the DCB hub; auth against patron library/institution (**SSO** and native)
 - Tenant to tenant communication goes through the DCB, always
 - DCB CRUDs often; polling frequency optimizes traffic **per** service
 - Seamless integration with circulation
 - Circulation activity initiated by the ILS platform
 - 3 primary roles – lending, borrowing, pickup. Borrowing and pickup often the same
 - All platforms support all three roles

Highlights -- FOLIO

- FOLIO ECS
 - Tenant to tenant communication goes through the DCB, always
 - Supports requests, item-level holds, patron and staff cancellations, renewals, *not* recalls (and probably never will)
 - Personally Identifiable Information maintained across the wire
 - All fees, fines, patron notifications, etc. managed by borrowing library, always...
 - How? Uses existing circulation configuration **and** convention
 - Temporary bib, items and patrons
 - In some cases, circulation functionality is not supported (UI decisions)
 - Notices for DCB patron

Resources

- [LOCATE DCB demo](#)
- [Sierra DCB Screen Recordings](#) full end-to-end lifecycle
- [FOLIO DCB Demos](#) all borrowing and lending flows
- [FOLIO DCB Integration](#) is the top-level architecture document
- [FOLIO Full Circulation Lifecycle](#)
- [FOLIO DCB-related UI changes](#)

Approvals

- Product Council
- Technical Council

Patron Journey -- Overview

- 50% of users start in their local catalog
- If do not find, pass-through from library catalog
- Place request, system automatically selects item
- Further activity within ILS circulation with DCB as broker

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