

## FOLIO Edelweiss (Q4 2019) Top 10 Growth

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The FOLIO Community has delivered results on several fronts in support of the established priorities for this quarterly release, including additions & updates to:

- 1) **Invoices & Finance**, specific to management of standard invoice, ledger, fund & fiscal years, incl creation, revision, credits & totals.
- 2) **eHoldings/Licenses/Agreements**: manage amendments, track changes to eResources, cancel agreements, manage eResources joining/leaving Packages, Agreements, Licensees.
- 3) Ability to assign Tags to **Finance & Order** records (incl ability to filter by tags in Order records)
- 4) Logic within **Check Out/Check In** workflows, incl integration of Circ Rules with Location Model for Lost & Overdue Policies, plus Anonymizing closed loans within Settings app.
- 5) Ability to fulfill delivery **Requests**, as well as disallow requests by inactive users.
- 6) **Inventory** & cataloging workflows expanded to extend management of MARC21 bibliographic records (create, edit, delete), as well as allow browse heading & display of cross references,
- 7) Manually upload COUNTER formatted usage statistic files (CSV, CoP r4)
- 8) Allow easier harvest & update of the FOLIO data (**Inventory & Source Record Storage**, or SRS) via the OAI-PMH protocol harvest to build a Discovery Catalog. For example, in EBSCO Discovery Service, or EDS.
- 9) Continuing to support Chalmers University with any reported issues & agreed-upon highest priorities in coordination with the FOLIO Community Special Interest Groups (SIGS), the FOLIO Developments teams (including Product Owners)
- 10) Expanding FOLIO functionality beyond the initial super set of functionalities and library management workflows needed for Chalmers to continue prioritization for other early adopters, including University of Alabama, Five Colleges, Missouri State University, and several other institutions & companies world-wide.

